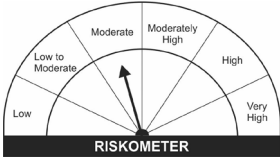
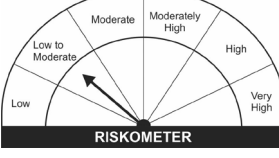


NOTICE-CUM-ADDENDUM

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF JM INCOME FUND (“THE SCHEME”).

A. Notice-cum-addendum is hereby given that pursuant to SEBI Circular no. SEBI/HO/IMD/DF3/ CIR/P/2020/197 dated October 05, 2020, the Product Labelling (Risk-o-meter) of JM Income Fund (“The Scheme”) has been revised as under:

Name of the Scheme	Existing Risk-o-meter	Revised Risk-o-meter
<p>This Product is suitable for investors who are seeking*</p> <ul style="list-style-type: none"> • Regular Income over Medium to Long Term. • Investment in debt and money market securities such that the Macaulay duration of the portfolio is between 4 years – 7 years. 	 <p align="center">RISKOMETER</p> <p align="center">Investors understand that their principal will be at moderate risk</p>	 <p align="center">RISKOMETER</p> <p align="center">Investors understand that their principal will be at low to moderate risk</p>

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

All the other provisions in the SID and KIM of JM Income Fund shall remain unchanged.

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF ALL THE SCHEMES OF JM FINANCIAL MUTUAL FUND (MUTUAL FUND).

B. The below mentioned line shall be included under the heading ‘UNITS & OFFER’; Sub-heading B. ONGOING OFFER DETAILS; Row: Dividend of the SID.

Investors may like to note that the amounts can be distributed as dividend out of investors capital (Equalization Reserve), which is part of the sale price that represents realized gains.

The above shall form part of all the SIDs and KIMs of the Schemes of JM Financial Mutual Fund.

All the other provisions relating to the Schemes as mentioned in their respective SID and KIM shall remain unchanged.

Place : Mumbai
Date : April 9, 2021

Authorised Signatory
JM Financial Asset Management Limited
(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.